



PROPOSAL OF THE BOARD OF DIRECTORS OF LOOMIS AB (PUBL) FOR DISTRIBUTION OF PROFITS AND STATEMENT ACCORDING TO CHAPTER 18, SECTION 4 OF THE SWEDISH COMPANIES ACT

Proposed distribution of profits

The statements of income and the balance sheets of the parent company and the Group are subject to adoption of the Annual General Meeting on 21 April 2009 ("AGM").

The following funds of the parent company are available for distribution by the Annual General Meeting.

Retained earnings	SEK 3,154,487,877
Capital contribution	SEK 900,000,000
Bonus issue	SEK -3
Conversion difference	SEK 156,190,016
Net group contribution after taxation	SEK -2,615,760
<u>Net result for the year</u>	<u>SEK -152,849,040</u>
Total	SEK 4,055,213,090

The Board proposes a dividend to the shareholders of:

SEK 2.25 per share	SEK 164,276,505
<u>To be carried forward</u>	<u>SEK 3,890,936,585</u>
Total	SEK 4,055,213,090

The Board proposes 24 April 2009 as record date for the dividend. Provided that the AGM resolves in accordance with the proposal, the dividend is expected to be distributed through Euroclear Sweden AB (previously VPC AB) from 29 April 2009.

The Board's statement on the proposed dividend

By reason of the proposed dividend according to the above, the Board hereby gives the following statement according to chapter 18, section 4 of the Swedish Companies Act (2005:551).

As follows from the Board's dividend proposal, funds amounting to SEK 4,055,213,090 are at the disposal of the AGM. Provided that the AGM resolves in accordance with the Board's proposal, SEK 3,890,936,585 will be carried forward. After distribution of the proposed dividend, there will be full coverage for the Company's restricted equity. The proposed dividend constitutes a total of 3.7% of equity in the Company and 5.5% of the consolidated equity. Following the dividend, the equity/assets ratio will be 56% for the Company and 32% for the Group.

The equity has not increased or decreased as a result of measurement of assets or liabilities according to chapter 4 section 14 a of the Annual Accounts Act.

The Board has considered the Company's and the Group's consolidation requirements and liquidity through a comprehensive assessment of the financial position of the Company and the Group, as well as the possibilities of the Company and the Group to discharge at sight its obligations. The proposed dividend does not jeopardize the Company's ability to make the investments that have been deemed necessary. The Company's financial position does not give rise to any other assessment than that the Company can continue its operations and that the Company is expected to comply with its obligations in a short as well as long term perspective. In addition to assessment of the Company's consolidation requirements and liquidity, the Board has also taken into consideration all other known circumstances that may impact the Company's financial position.

With reference to the above, the Board makes the assessment that the dividend is justifiable considering the requirements that the nature, scope and risks of the operations pose on the size of the Company's and the Group's equity as well as the Company's and the Group's consolidation requirements, liquidity and position in general.

As regards the Company's and the Group's result and position in general, please refer to the statements of income, balance sheets and statements of cash flow as well as comments and notes.

Stockholm in February 2009
THE BOARD OF DIRECTORS