



## Proposal of the Board of Directors of Loomis AB (publ) for distribution of profits and statement according to Chapter 18, Section 4 of the Swedish Companies Act

### Proposed distribution of profits

The statements of income and the balance sheets of the parent company and the group are subject to adoption of the Annual General Meeting on 2 May 2016 (the “AGM”).

The following funds of the parent company are available for distribution by the AGM:

Retained earnings	SEK 3,836,210,550
Hedging of net investments, net of tax	SEK -198,358,922
Share related remuneration	SEK -10,068,458 <sup>1</sup>
<u>Net income for the year</u>	<u>SEK 897,483,763</u>
Total	SEK 4,525,266,933

The Board of Directors (the “Board”) proposes a dividend to the shareholders of:

SEK 7 per share	SEK 526,582,224 <sup>2</sup>
<u>To be carried forward</u>	<u>SEK 3,998,684,709</u>
Total	SEK 4,525,266,933

The Board proposes 4 May 2016 as record date for the dividend. Provided that the AGM resolves in accordance with the proposal, the dividend is expected to be distributed by Euroclear Sweden AB from 10 May 2016.

### The Board’s statement on the proposed dividend

By reason of the proposed dividend according to the above, the Board hereby gives the following statement according to Chapter 18, Section 4 of the Swedish Companies Act (2005:551).

As follows from the Board’s dividend proposal, funds amounting to SEK 4,525,266,933 are at the disposal of the AGM. Provided that the AGM 2016 resolves in accordance with the Board’s proposal, SEK 3,998,684,709 will be carried forward. After distribution of the proposed dividend, there will be full coverage for the company’s restricted equity. The proposed dividend constitutes a total of 11 % of the equity in the company and 9 % of the consolidated equity. Following the dividend, the equity/assets ratio will be 44 % for the company and 38 % for the group.

The equity has not increased or decreased as a result of valuation of assets or liabilities according to Chapter 4, Section 14 a of the Annual Accounts Act.

The Board has considered the company’s and the group’s consolidation requirements and liquidity through a comprehensive assessment of the financial position of the company and the group, as well as the possibilities of the company and the group to discharge at sight their obligations. The proposed dividend does not jeopardize the company’s ability to make the investments that have been deemed necessary. The company’s financial position does not give rise to any other assessment than that the company can continue its operations and that the company is expected to comply with its obligations in a short as well as a long term perspective. In addition to the assessment of the company’s consolidation requirements and liquidity, the Board has also taken into consideration all other known circumstances that may have an impact on the company’s financial position.

With reference to the above, the Board makes the assessment that the dividend is justifiable considering the requirements that the nature, scope and risks of the operations pose on the size

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<sup>1</sup> The change relates to the share swap in accordance with Loomis’ share related incentive schemes 2013 and 2014.

<sup>2</sup> Calculated based on the number of outstanding shares as per the balance sheet date.

of the company's and the group's equity as well as the company's and the group's consolidation requirements, liquidity and position in general.

As regards the company's and the group's result and position in general, please refer to the statements of income, balance sheets, statements of cash flow and notes.

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Stockholm in February 2016  
*The Board of Directors*  
Loomis AB (publ)